



201 Third Street
P.O. Box 24
Henderson, KY 42419-0024
270-827-2561
www.bigrivers.com

December 5, 2007

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PUBLIC SERVICE
COMMISSION

Mr. Michael F. Burford, Director
Division of Filings
Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, KY 40602-0615

Re: Case No. 2004-00365 – Status Report

Dear Mr. Burford:

I am writing to give a status update on the transmission line approved in Case No. 2004-00365, Final Order of the Public Service Commission, dated February 26, 2005. Big Rivers will file “as-built” drawings as soon as construction is complete.

Construction on the subject line is not yet complete. Big Rivers is in the process of completing the acquisition of the right-of-way easement agreement on the final two properties involved in this transmission line project. Big Rivers has completed the brush and tree clearing and line facility installation on all properties except these last two. The remaining brush and tree clearing and the completion of the line installation work will proceed through the end of 2007 and into early 2008. The anticipated completion date for the project is on or before the end of the first quarter of 2008.

Please feel free to phone me if you have additional questions.

Sincerely,

David A. Spainhoward
Vice President
External Relations and Interim Chief Production Officer

DAS/bh

C: David Crockett